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| ELFEC_logo_final_blue.jpg |  |

# Planning Giving Workshop Request

## Congregation Information

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| Congregation Name: |  | | |
| Congregation Address: | | |  |
| Primary Contact: | |  | |
| Contact Phone/Email: | |  | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Workshop Details which you would like to see covered: | | | | | | | | |
|  |  | Intro Planned Gifts |  | Impact of Gifts |  | Endowments |  | Gifts of Securities |
|  |  | Intro ELFEC |  | Types of Gifts |  | Tax Planning |  | Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

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| --- | --- | --- | --- | --- |
| Dates for Workshop: 1st: |  |  | 2nd: |  |

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| --- |
| Reason/Background for Workshop: |
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*Please send complete form to Jeff @* [*jpym@elfec.ca*](mailto:jpym@elfec.ca) *and we will be in touch to follow up on request.*