

# Evangelical Lutheran Foundation of Eastern Canada

## Investing With Us

*ELFEC has a threefold mission: to help congregations manage and grow investments, to help individuals leave gifts to the church, and to grant money to Lutheran charities and other church related projects.*

- *Managing investments since 2008*
- *Responsible Investment policies*
- *Focus on preserving capital, generating income and growing funds*
- *30 congregations and church institutions now investing with us*
- *Montrusco Bolton Investments Inc is our investment manager*
- *Over \$29 M in assets under management*

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*What is Responsible Investing all about?*

*Responsible Investment (RI) integrates environmental, social and governance considerations into the investment management process.*

*It is a way of investing that builds a just and sustainable society. It respects the mission and beliefs of our faith-based partners while achieving our practical financial goals. Responsible Investing is also a tool to spread messages such as respect for the planet, corporate integrity and justice.*

*For ELFEC, RI means the integration of environmental, social and governance considerations into our investment management processes and ownership practices.*

*We prioritize 5 fundamental RI issues into our investment strategy: Human Rights and Dignity, Labour Rights, Economic and Social Justice, Environmental Sustainability, and a Global Culture of Peace. We execute our RI strategy by:*

- *Screening during selection process and regular monitoring against policy*



- *Actively participating in proxy voting*
- *Engaging with companies through SHARE programs*
- *Participate in Impact Investing to generate both financial returns and social impact*

